

# WiNC Retirement Benefits



WiNC offers a payroll deduction IRA program as part of the current benefits package.

- **The program is administered by Midwest Financial Group**
  - [www.mfgteam.com](http://www.mfgteam.com)
- **Program utilizes the American Funds investment platform**
  - [www.americanfunds.com](http://www.americanfunds.com)
- **Pre-Tax and Roth options available**
- **In addition to program administration and investment selection all employees are eligible to receive, regardless of participation:**
  - **Comprehensive financial planning**
    - **Financial planning**
    - **Debt management**
    - **Budgeting**
    - **Investment Management**
    - **Insurance Planning**
    - **Guidance and coordination of estate planning**
    - **Tax planning**
  - **Services include spouse or partner/significant other as appropriate**
  - **No additional fees charged for included services**

**To schedule a meeting please reach out to Brandon Masbruch  
608-807-4775**

**[brandon@mfgteam.com](mailto:brandon@mfgteam.com)**

**Schedule directly with: <https://calendly.com/mfgbrandon/zoom-digital-meeting>**

**Brandon Masbruch, CPFA**

**Vice-President & Chief Investment Officer**

**Certified Financial Fiduciary®**

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